



CANADA FOUNDATION FOR INNOVATION

2019 Review

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INNOVATION.CA

Parallel processes

3 YEAR FUNDING

Full application

- Address concerns raised in 2017
- Establish budget for 2020-2022

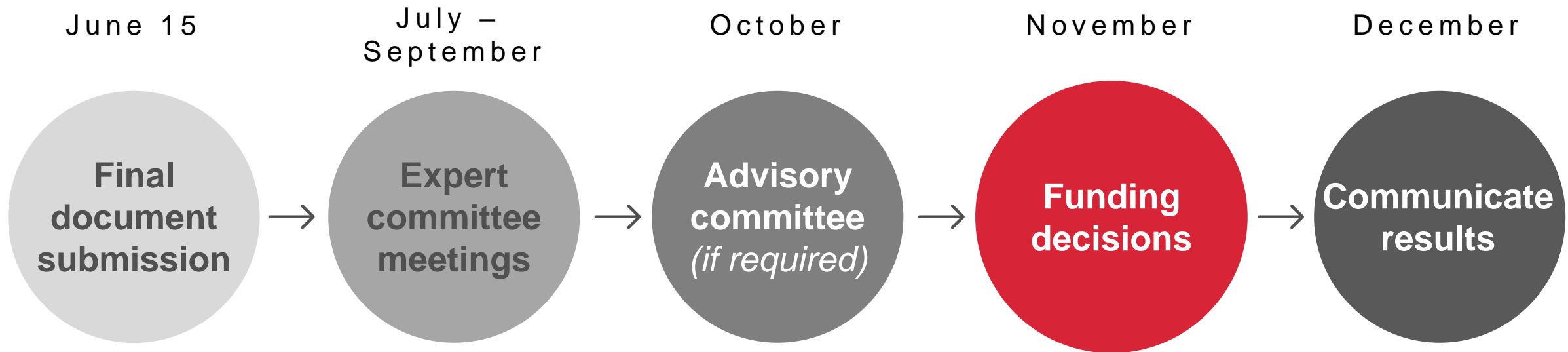
5 YEAR FUNDING

Midterm review

- Checkpoint to validate progress to date
- 'Right-size' budget for 2020-2022

Timeline

2019





Midterm review

(5 year funding)





Objectives

- Maximization of scientific and technological capabilities
- Overall impact of MSI funding on:
 - Scientific excellence
 - Research outcomes and impacts
 - Governance, management and operations
- Areas for improvement identified by the initial merit-review
- Plans and funding for final two years

Possible outcomes

- Satisfactory progress
- Not satisfactory progress

Review materials

...from institution

- Annual performance reports
- Strategic plan
- Response to conditions *(if applicable)*
- **Recent publication list**
- **Executive summary**
- **Budget & justification**

...from CFI

- Review materials from 2017 competition





Looking backwards

Performance reports, responses to conditions, publication list, previous review committee reports

Looking forwards

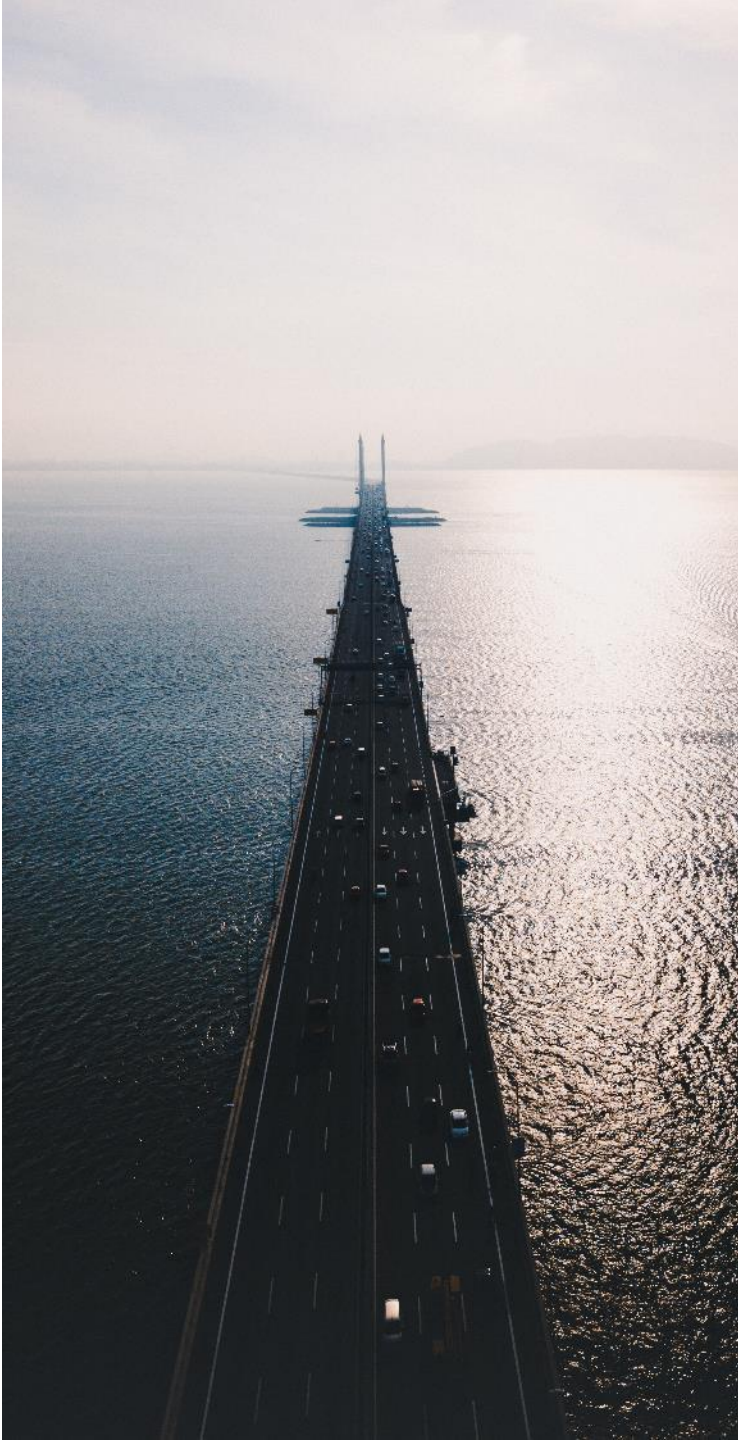
Strategic plan, budget with justification



Full application

(3 year funding)





Application for extension

Objectives

- Establish whether the facility meets the standards of excellence of the competition
- Ensure concerns identified by the initial merit-review committees have been addressed
- Funding recommendation

Possible outcomes

- Full funding
- Partial funding
- No funding



Assessment criteria

Unchanged from 2017

Scientific excellence

International competitiveness

Need for CFI funding

Excellence in governance

Excellence in management and
operations



Review materials

...from institution

- Proposal
- Strategic plan
- Budget & justification

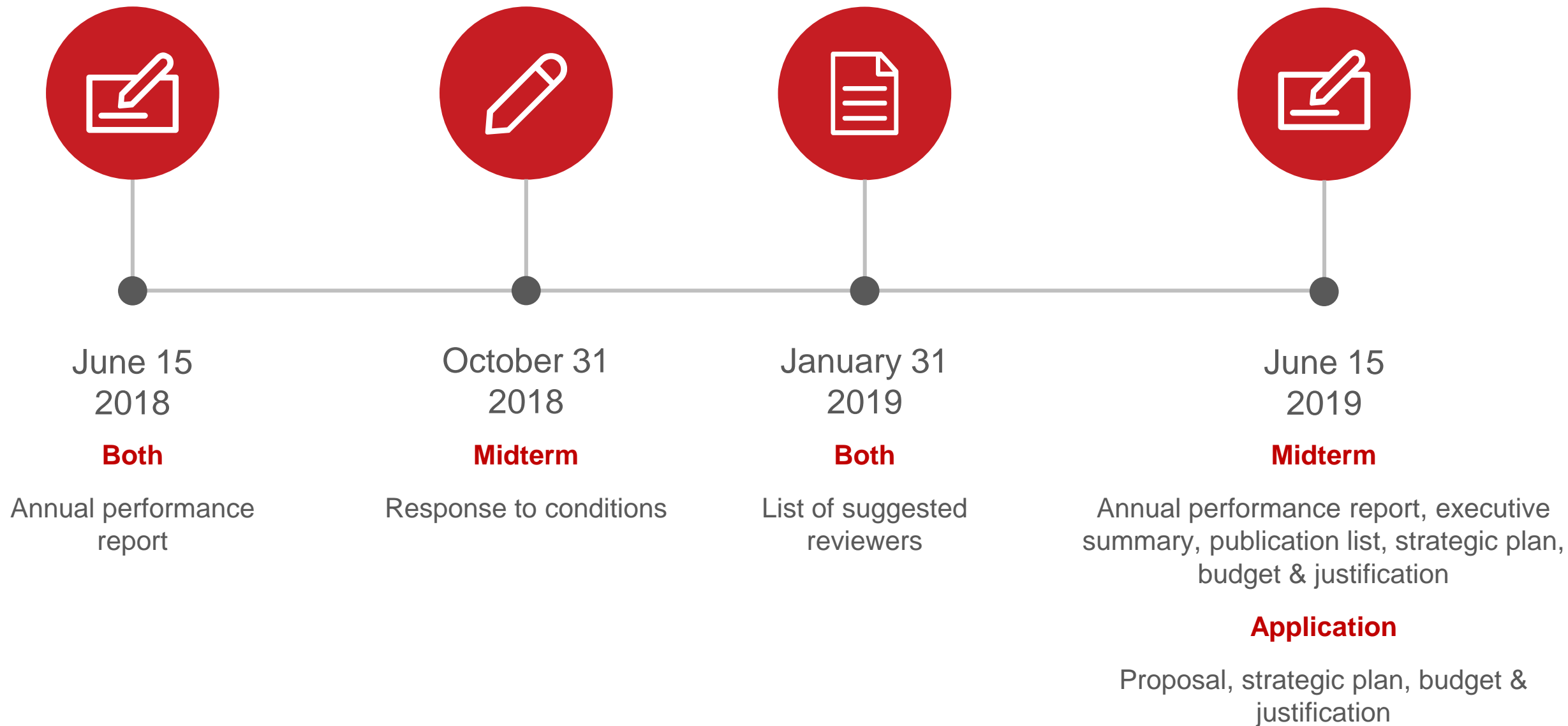
...from CFI

- Review materials from 2017 competition

! Exemption from 2018-19 progress reporting



Deadlines





How to submit **CAMS**

Updated budget and budget justification.

Email to MSI-ISM@innovation.ca

Everything else!



Researcher dashboard

Reviewer dashboard

Institutional dashboard

- Overview information
 - Institutional overview
 - Report repository
 - Project overview
 - JELF allocation
- Infrastructure projects
 - Proposal management
- Decisions
 - View decision(s)
 - Competition document(s)
- Award Finalization
 - Award Finalization module
- Amendments**
 - Amendment module**
- Payment
 - Payment information
- Financial reports
 - Financial report module
- Infrastructure Operating Fund (IOF)
 - IOF module
- Project progress reports
 - Project progress reports
- Institutional agreement and access privileges

[Institutional dashboard](#) > [Amendment module](#) > Project amendment(s): Project # 35471

[Return to search page](#)



The amendment request should be used to request changes requiring prior CFI approval. All other changes to the infrastructure from what was initially described in the proposal must be described in the final financial report.

Changes requested in amendment requests will be reflected in future financial reports once they have been approved by the CFI.

Project amendment(s)

Project number	35471	Fund	Major Science Initiatives 2017-2022 Competition
Project leader	Dancey, Janet	Date of award agreement	2017-04-07
Project title	Canadian Cancer Trials Group Operations and Statistics Centre at Queen's University		
		Approved project end date	2022-03-31

Create amendment request

#	Webform		Status	Amendment reason	Action	Submission date	Approval/Rejection date	CFI comments	Display/Print	Delete
	Display	Validation								
1	N/A	N/A	Approved	Change to the infrastructure, including new items		2017-03-22	2017-04-21	N/A	View	
2	N/A	N/A	Approved	Annual budget update		2018-10-11	2018-10-11	N/A	View	

[Return to project page](#)

Overview

Change to end date

Change(s) to budget

Eligible costs

Contributions

Attachments

Overview



Amendment requests should be used by institutions to request changes requiring prior CFI approval.

Display/Print

Save

Amendment number 3

Institution Queen's University (26)

Fund Major Science Initiatives 2017-2022

Project number 35471

Date of award agreement 2017-04-07

Project leader Dancey, Janet

Project end date 2022-03-31

Project title Canadian Cancer Trials Group Operations and Statistics Centre at Queen's University

* Prepared by 60 characters

* Please indicate the nature of your change (select all that apply)

☐ Change to end date

☐ Change to the budget

☐ Annual budget update

☒ Midterm review

*Indicates a required field

Display/Print

Save



MSI targeted consultation

1. Challenges

- MSI Funding Model
- Human resources needs
- Research infrastructure needs
- Technological and service development needs
- CFI oversight activities
- Promoting and sharing good practices

2. Misinterpretations

3. Re-examination of eligible costs



Expanded eligibility

- Students / trainees
 - *Conducting eligible O&M activities*
 - *Can include in budget as of 2018-19*
-

Myth busting



Yes, these are eligible

R&D activities for improving services

Strategic planning costs

Hosting networking events for users

Incorporation costs

Staff training & professional development

IAC travel / meeting costs

Regulatory and security costs

Licensing fees relating to service provision

Administrative functions

Flexibility to move expenses between budget
categories

What is still ineligible

Purchase or lease of real property

Research costs

Recognizing MSI as
eligible recipient of CFI
funding

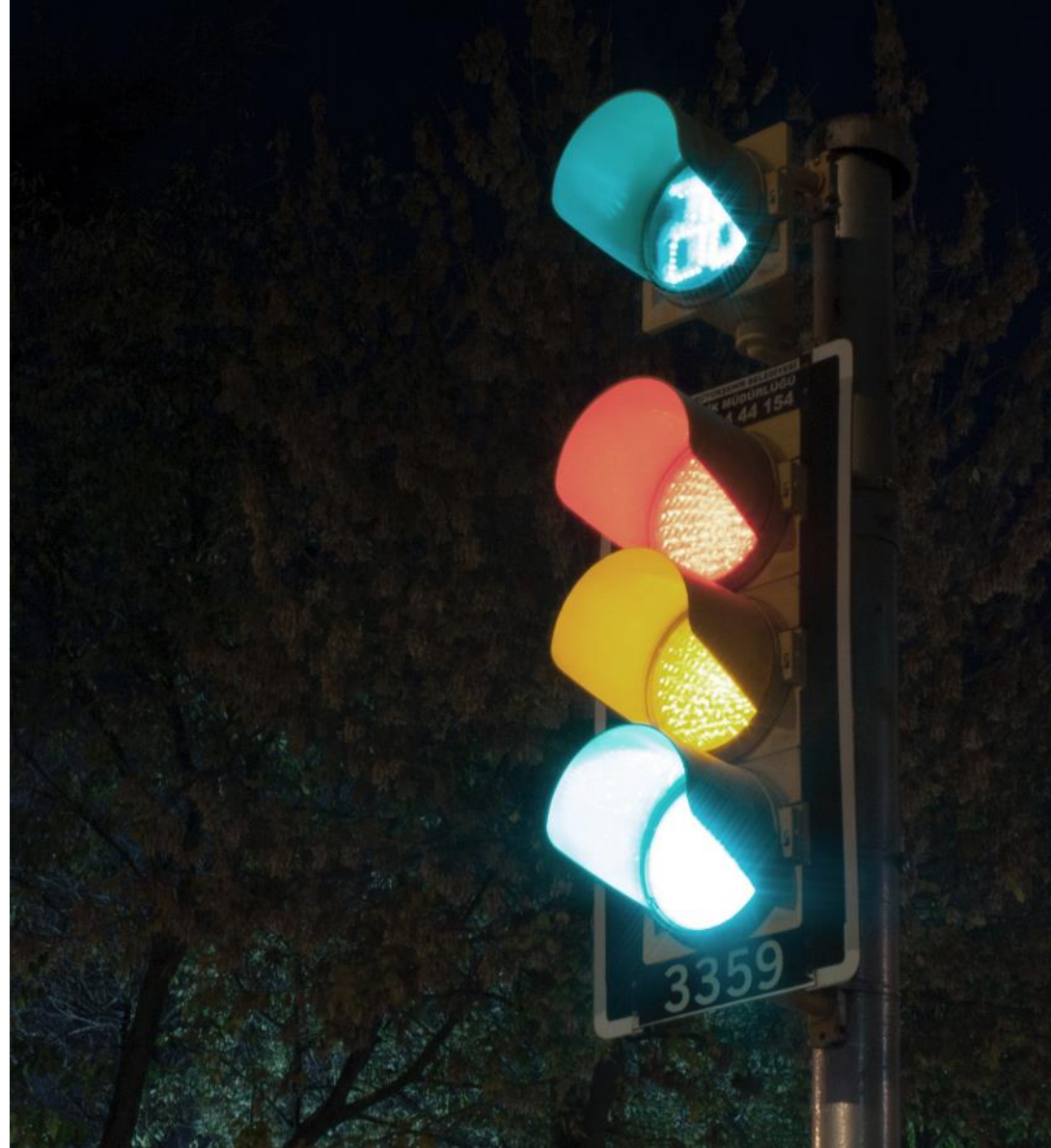
Scientific internships and
exchanges

Board member *stipends*



Where it gets complicated

Decommissioning costs
Equipment renewal
Contingency





Funding

Available funds

Known

- \$71.5 million

Unknown

- Unspent funds
- \$160 million (Budget 2018)



Review process

- Similar approach for Midterm and Applications
- One expert committee per facility
- For application for extension, a single chair will manage the three committees
- Single-stage review process unless there are significant financial constraints
- Recommendations to CFI Board for funding decision in Nov 2019



Expert committee members

- 4-8 members
- 1-2 repeat members from 2017
- Expert committee members:
 - subject matter experts
 - governance and management
 - familiar with knowledge translation and transfer





SUGGEST

- Individuals qualified to evaluate governance, management and financial oversight, research enabled by the facility, and outcomes and impacts...
- ...with a diverse lens
- Individuals from similar international facilities

Suggested reviewers

Submit by *January 31, 2019*

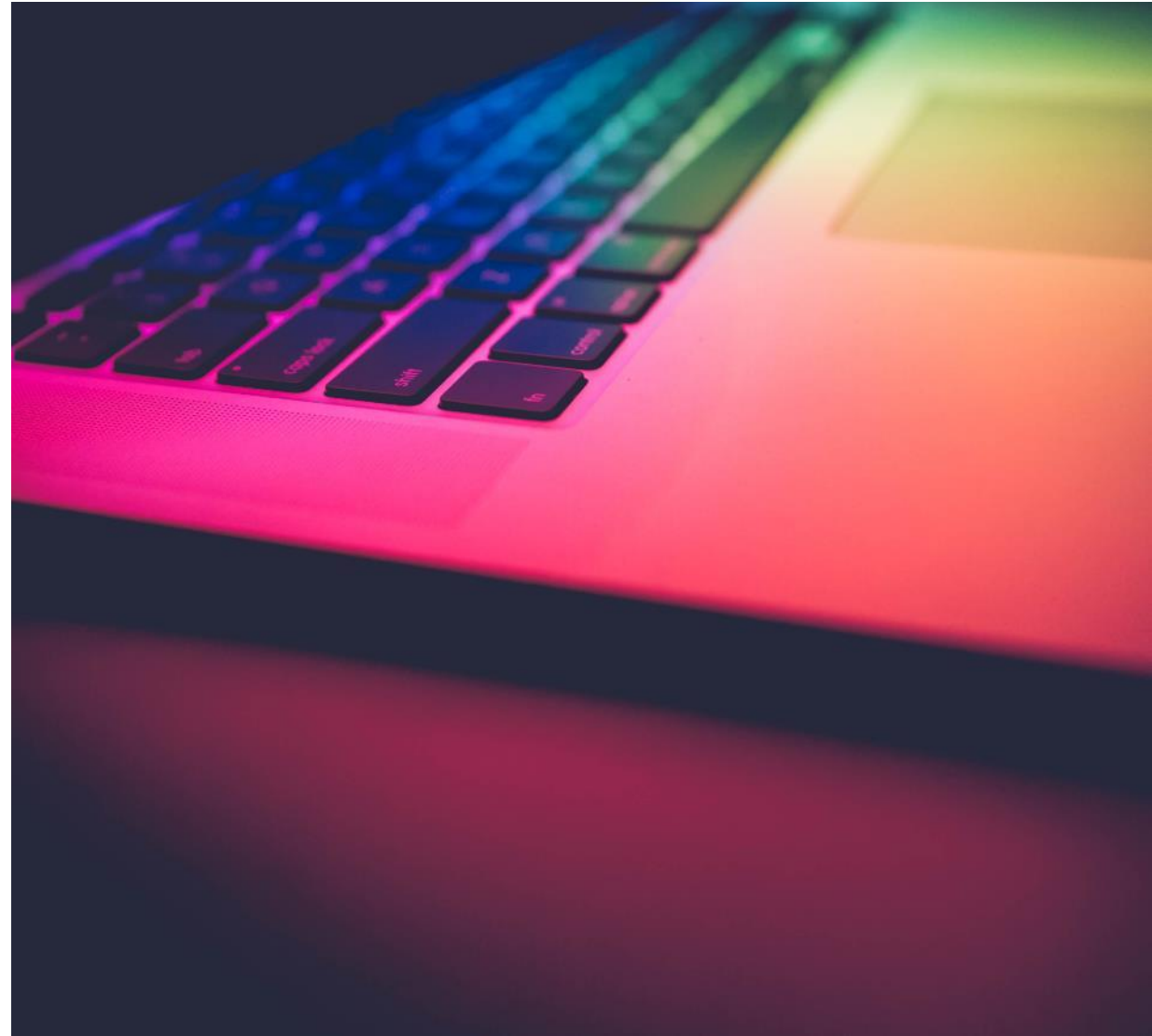


AVOID

- Direct involvement in facility governance or management
 - Advisory board members
 - Co-publishers / Co-investigators

Expert committee meetings

- In person meetings
- Half to full day
- Q&A session with facility representatives (in person or virtual)
- Major funding partners will be invited to observe



Questions

