



**Finance Module
Leading Edge Fund (LEF)**

Institution: Project title:	Project no.:
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Overview of Infrastructure Project Funding					
This table provides a summary of the total contributions and eligible costs for the project					
	Year 1	Year 2	Year 3	Year 4 +	Total
Contributions from eligible partners					
Amount requested from the CFI					
Total eligible costs					
CFI request (% of total eligible costs per year)					
CFI request (cumulative % of total eligible costs)					

N.B. For any given year, the CFI request should not exceed 40% of the cumulative total eligible costs up to that year.

Summary of Funding from Eligible Partners				
This table provides a breakdown of the total contributions from eligible partners by type of funding partner. It also indicates whether the partner contributions are secured and/or expected.				
	Cash	In-kind	Total	Secured and/or Expected
Institutions, trust funds or foundations				
Federal government (departments or agencies)				
Provincial governments (departments or agencies)				
Other governmental sources (municipal or foreign)				
Corporations/firms				
Voluntary organizations				
Other				
Total eligible contributions				

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Summary of Eligible Costs per Year This table provides the totals for each type of expenditure. The cost of individual items are detailed on page 3.						
Expenditure type code	Expenditure type	Year 1	Year 2	Year 3	Year 4+	Total
13	Purchase of equipment or facility (including shipping, taxes and installation)					
14	Lease of equipment or facility					
15	Personnel (for infrastructure acquisition & development)					
16	Components					
17	Travel (infrastructure related)					
18	Software					
19	Extended warranties / Service contracts					
20	Construction or renovation costs (research / technology development related)					
21	Initial training of infrastructure personnel					
22	Other					
Total eligible costs						

Summary of Funding from Eligible Partners per Year This table provides a breakdown of the total contributions from eligible partners by year. The individual partner contributions are detailed on page 5.						
Partner type code	Partner type	Year 1	Year 2	Year 3	Year 4 +	Total
5	Institutions, trust funds or foundations					
6	Federal government (departments or agencies)					
7	Provincial governments (departments or agencies)					
8	Other governmental sources (municipal or foreign)					
9	Corporations/firms					
10	Voluntary organizations					
11	Other					
Total eligible contributions						

Institution: Project title:	Project no.:
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Cost of Individual Items

This table provides the details of eligible costs for the acquisition and development of the infrastructure, sorted by item number. It shows the full cost of each item, including taxes (net of credits received), shipping and installation. If the infrastructure will be used for purposes other than research, the table shows only the pro-rated cost.

Institutions must follow their existing institutional policies and procedures for the preparation of budget estimates. The CFI expects that costs included in this budget are close estimates of fair value. Institutions must refer to the CFI Policy and Programs Guide for information on how in-kind contributions must be assessed (section 6.5).

Item reference no.	Expenditure type code	Item description	# of items	Eligible cost			Name of contributing partner	Date acquired (yyyy/mm) or to be acquired (yyyy)
				Cash	In-kind	Total		
Total eligible costs								

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Financial Resources for Operations and Maintenance

The following tables outline the annual costs and sources of support committed to ensuring effective operations and maintenance of the infrastructure for the first five years after implementation. They do not show research project costs. CFI Infrastructure Operating Funds (IOF), if any, are shown as Institutional contributions in the Funding Sources table.

Operations and Maintenance Budget Summary						
Costs	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Personnel						
Supplies						
Maintenance and repairs						
Services						
Other (specify) :						
Total						

Funding Sources						
Funding Sources	Year 1	Year 2	Year 3	Year 4	Year 5	Total
Institutional contributions						
Other organizations						
User fees						
Other (specify) :						
Total						

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Details of Funding from Eligible Partners

The following table provides the details of funding from eligible partners. It does not include the amount requested from the CFI.

Partner reference no.	Partner name	Partner type	Cash	In-kind	Total	Secured and/or Expected
Total contributions from eligible partners			\$0	\$0	\$0	

Institution:
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Partner Contributions Yet to be Secured

For applications for which some of the partner contributions are expected, but have yet to be secured, applicants were requested to indicate the plans for securing these funds.

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Infrastructure Utilization

The following table includes the percentage utilization of the infrastructure requested.

Category	Percentage of planned utilization
Research / technology development and associated training (not eligible for CFI support)	
Education, excluding research /technology development training (not eligible for CFI support):	
Administration (not eligible for CFI support)	
Clinical or other service function (not eligible for CFI support)	
Other, specify:	
Total	0%

Applicants were requested to provide a breakdown of what expenses were included in each of the categories above. Should the infrastructure be used for non CFI-eligible purposes, they were to explain the methodology used to estimate the percentage of utilization in the different categories and how the budget was prorated.

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Budget Justification

This section provides a justification for each of the infrastructure items requested, including the method of valuation for each significant in-kind contribution.
If a separate budget justification document has been submitted by the applicant, this section will be blank.